**Sample Bequest Language**

The sample language below is intended to help you in drafting a bequest that satisfies your goals and interests. Your attorney or financial advisor can use this information for guidance when preparing your estate documents.

Please contact Nancy Isabel, Stewardship Manager, US Sailing Foundation, if you would like to define your intentions and bequest more precisely in order to achieve your philanthropic objectives. **Phone: 401-342-7971, Email: nancyisabel@ussailingfoundation.org**

## **Legal Name and Address Tax Identification Number:**

US Sailing Foundation The US Sailing Foundation is a

One Roger Williams University Way nonprofit 501(c)(3) organization.

Bristol, RI 02809 Tax ID Number: 22-2667411.

## **Greatest Impact Bequest Language:**

“I give, devise, and bequeath to the US Sailing Foundation (Tax ID# 22-2667411), a nonprofit organization incorporated in Delaware and currently located in Bristol, RI, [insert: the sum of $\_\_\_\_\_\_\_\_\_; or an amount equal to \_\_\_\_\_ percent of the net value of my estate; or all the rest, residue, and remainder of my estate] to be used where most needed to support the mission and goals of the US Sailing Association.”

## **Restricted Bequest Language:**

“I give, devise, and bequeath to the US Sailing Foundation (Tax ID# 22-2667411), a nonprofit organization incorporated in Delaware and currently located in Bristol, RI, [insert the sum of $\_\_\_\_\_\_\_\_\_; or an amount equal to \_\_\_\_\_ percent of the net value of my estate; or all the rest, residue, and remainder of my estate.] It is my intent that this gift be used for programs that. . .

(Increase Access) . . . expand access to sailing, including programs that introduce newcomers to the sport and promote diversity in sailing to a broad socioeconomic and ethnic demographic, as well as expand access to sailors with cognitive or physical disabilities.”

(Support Youth) . . . teach young sailors up to 21 years of age the seamanship and technical skills necessary to fully enjoy the sport as competent and capable sailors and to uphold the principles of fair play, sportsmanship, and safety”

(Train & Educate) . . . develop, offer, and promote the highest standards in training and educational curriculum, materials, and electronic platforms for sailors, as well as continuing education and networking forums to share best practices with their peers and colleagues.”

(Support Olympic programs) . . .provide the Olympic sailing program and Olympic development programs with the resources required to effectively prepare our US Sailing Team for successful competition at the Olympic Games.”

This information is intended to assist you in your charitable planning. It is not legal advice and should not be relied upon as such. Please consult with your attorney or other advisor for professional advice about how this information can benefit you as you consider your personal financial and philanthropic goals.