Around the Race Course



US Sailing Presents...

RRS Part 2: Around the Race Course with The Racing Rules of Sailing





Around the Race Course

Around the Course

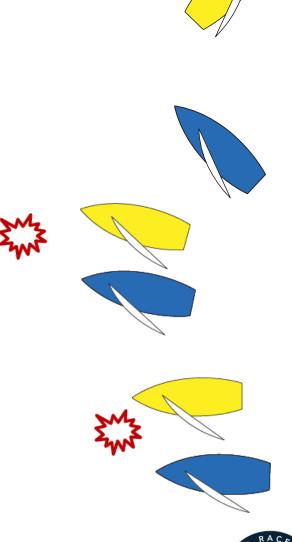
What This Covers

- Key Definitions for Judging
- How do the RRS fit together around the race course?
- How do the rules that apply change as the situation changes?



Keep Clear A boat *keeps clear* of a right-of-way boat

- a) if the right-of-way boat can sail her course with no need to take avoiding action and,
- b) when the boats are *overlapped*, if the right-of-way boat can also change course in both directions without immediately making contact.





Room

The **space a boat needs** in the **existing conditions**, including space to comply with her obligations under the rules of Part 2 and rule 31, while manoeuvering **promptly** in a **seamanlike** way.

- Space a boat needs bigger faster boats need more room
- Existing conditions big waves, strong winds, current...or really light air
- **Promptly** with little or no delay; immediately
- Seamanlike –befitting a competent seaman

Includes ability to comply with rules of Part 2 and rule 31.



Mark-Room

Room for a boat to leave a *mark* on the required side.

Orange must give *mark-room* from this point



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Around the Race Course

Mark-Room

(a) **Room** for a boat to sail <u>TO</u> the *mark* when her *proper course* is to sail close to it, and...

Orange must give *mark-room* from this point.

CASE 118 - 'room to sail to the *mark*' means space to sail promptly in a seamanlike way to a position close to, and on the required side of, the mark.



Mark-Room

(b) *room* to round the *mark* as necessary to sail the course.

Once at the *mark*, Blue is entitled to space to *round* the *mark*.

Not proper course!



2

Tip: Rule Deconstruction

Rule 10: On Opposite Tacks

"When boats are on opposite *tacks*, a *port-tack* boat shall *keep clear* of a *starboard-tack* boat."

- Tack A boat is on the *tack, starboard or port*, corresponding to her *windward* side.
- Leeward and Windward A boat's leeward side is the side that is or, when she is head to wind, was away from the wind. However, when sailing by the lee or directly downwind, her leeward side is the side on which her mainsail lies. The other side is her windward side...
- Keep Clear A boat keeps clear of a right-of-way boat: (a) if the right-of-way boat can sail her course with no need to take avoiding action...

When boats are on opposite *tacks*, a *port-tack* boat shall allow a *starboard-tack* boat to sail her course with no need to take avoiding action.



Obstruction

An object that a boat could not pass without changing course substantially, if she were sailing directly towards it and one of her hull lengths from it.

An object that can be safely passed on only one side and an object, area or line so designated by the sailing instructions are also **obstructions**.

However, a boat *racing* is not an *obstruction* to other boats unless they are required to *keep clear* of her or, if rule 22 applies, avoid her.

A vessel underway, including a boat *racing*, is never a continuing *obstruction*.



Key Points About Obstructions

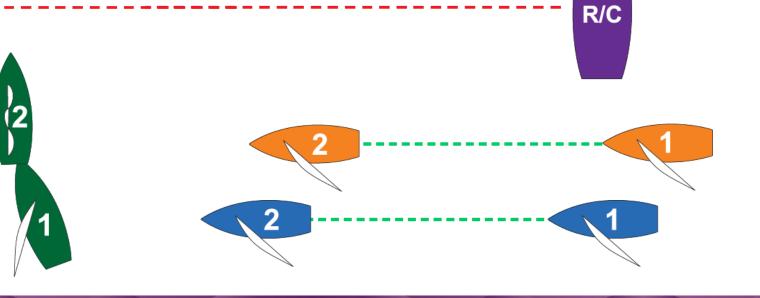
- 1. The object must be large enough to require a substantial course change to avoid if you were sailing towards it.
- 2. The amount of course change required is determined from a point one-boat length from the object.
- 3. The size of course change must be substantial.



Starting Area

Questions

- Is Green an *obstruction*?
- Who has what rights?
- What rules apply?

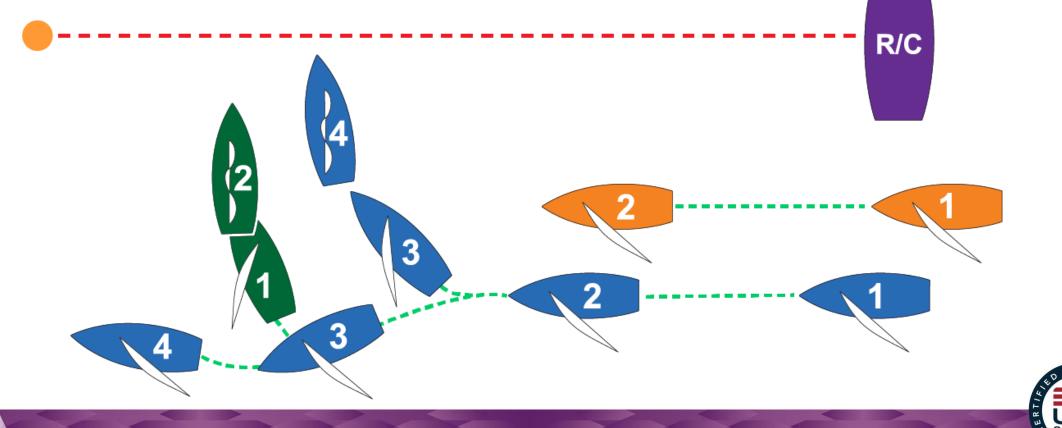




Around the Race Course

Starting Area

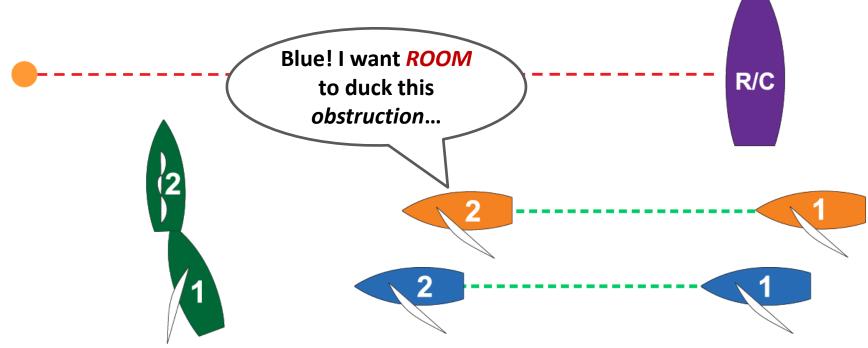
As *leeward* right-of-way (RoW) boat, Blue gets to decide which side of Green she wants to sail on.



Around the Race Course



Does Orange have the right to ask for *room*?



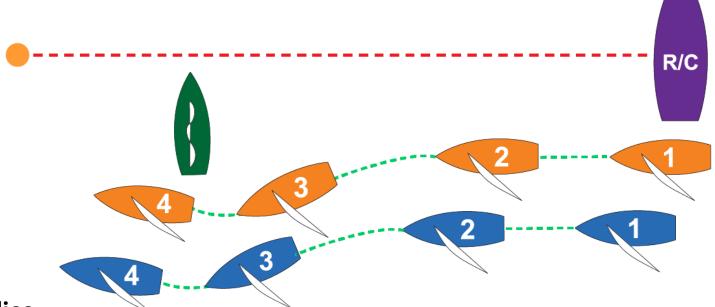
No.

- Green is an *obstruction*, so RRS 19.2 (a) applies.
- Blue (RoW) may choose the side on which to pass the *obstruction*.





What happens once Blue decides to go to *leeward* of Green?



• Rule 19 applies...

Green is not a *mark* of the course (rule 19.1).

• Rule 19.2(b) – Overlapped

Blue (outside) shall give Orange (inside) room.



Starting Area

Is Green entitled to room to pass between Blue & Orange?

- Blue is an *obstruction* as both Orange (*windward* – rule 11) and Green (*same tack, clear astern* – rule 12) are required to *keep clear* of Blue.
- Blue is NOT a continuing *obstruction*.
 (def. *obstruction*)





Is Green entitled to *room* to pass between Blue & Orange?

It depends...

Caveats

- When Green *overlaps* Orange and gains RoW she must initially give Orange *room* to *keep clear* (rule 15).
- Orange must *keep clear* and give Green *room* to pass between her and Blue if she is able to when the *overlap* begins (rules 11 and 19.2(b)).





Prior to starting signal...

Boats approaching line to *start*.

- What is happening?
- What *rules* apply?
- Who has what rights?
- Does the right-of-way boat have any limitations?



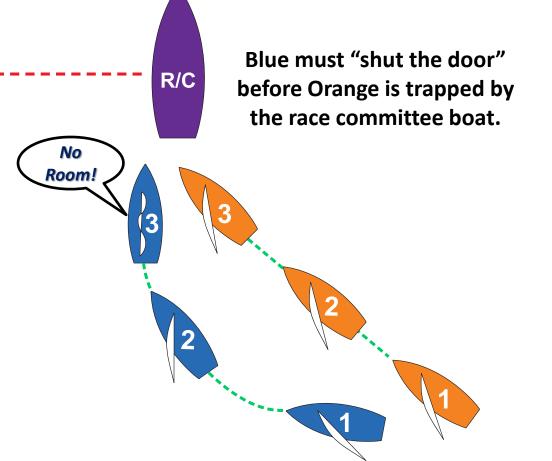
The Start – "Barging"

Prior to starting signal...

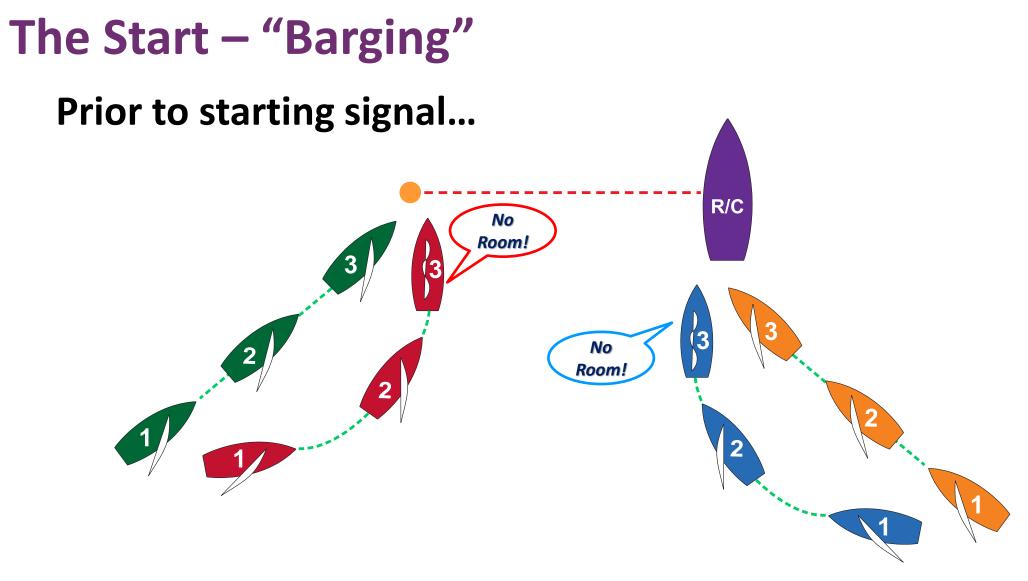
• Part 2, Section C Preamble

Section C *rules* (18, 19, & 20) do not apply at a starting *mark* surrounded by navigable water when approaching it to *start*.

- Rule 11 On the Same Tack, Overlapped Windward boat shall keep clear of a leeward boat.
- Rule 16.1 Changing Course
 As RoW boat changes course she shall give
 keep-clear boat room to keep clear.







"Barging" can also apply at the pin-end of the starting line.

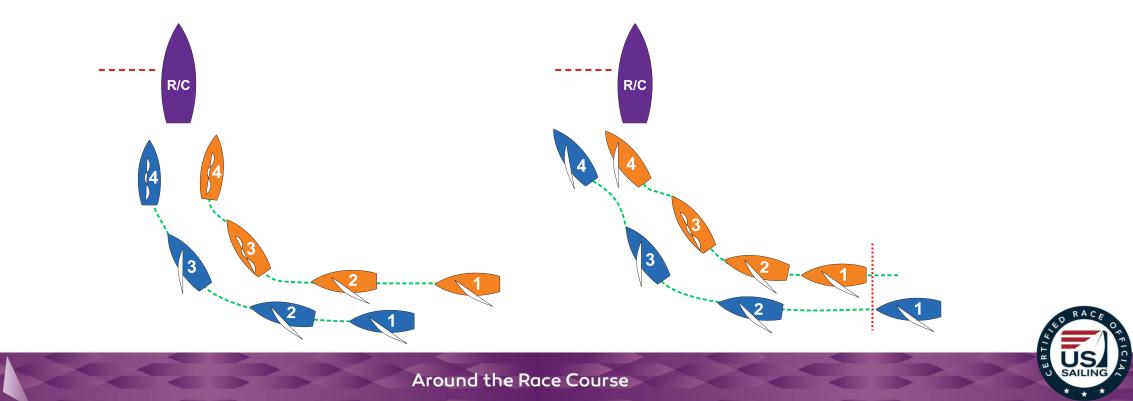


Around the Race Course

Rule 17 at the Starting Line

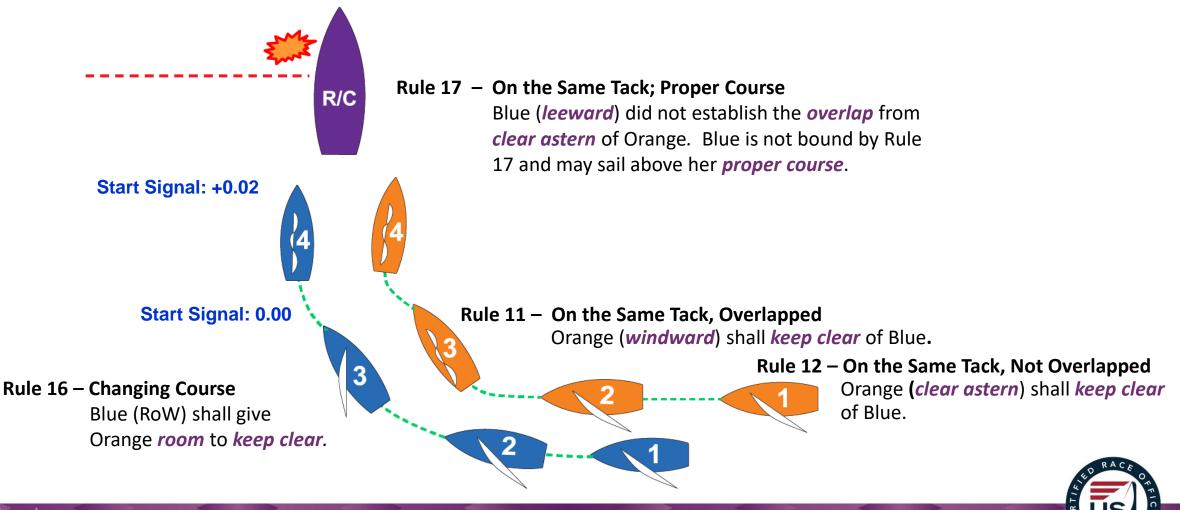
What about **BEFORE / AFTER** the starting signal?

- How was the *overlap* established?
- Is there a Rule 17 *proper course* limitation on the *leeward* boat?
- Before the starting signal Blue has no *proper course*, but after the starting signal Blue may be required by rule 17 to sail her *proper course*, depending on how the *overlap* was established.



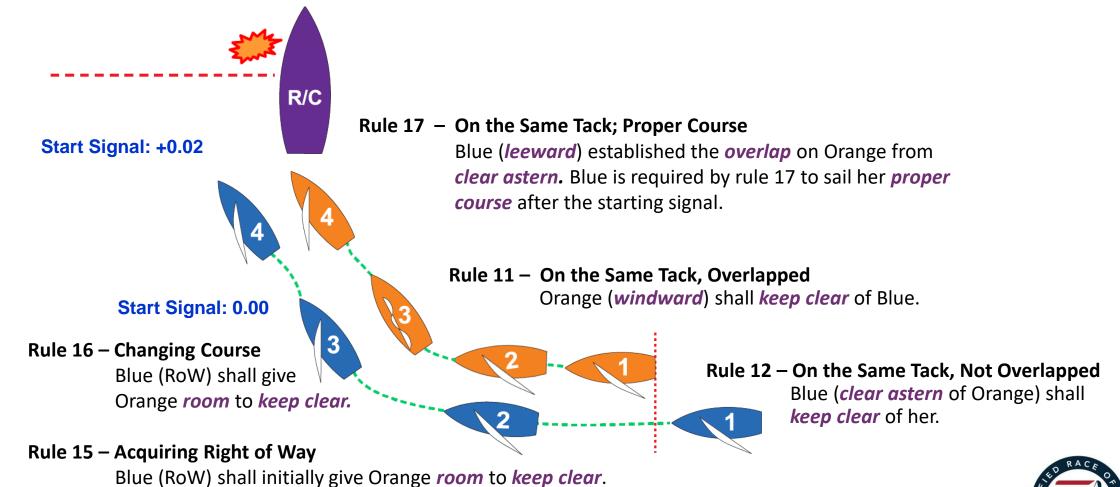
Rule 17 at the Starting Line

The *rules* that apply change as the situation changes...



Rule 17 at the Starting Line

The *rules* that apply change as the situation changes...





The Start

What is Blue's Proper Course?

- After the starting signal, Blue (*leeward*) may not sail above her *proper course* (rule 17) which, when sailing to *windward*, is usually close-hauled.
- However, in order to pass on the correct side of the starting *mark*, Blue's *proper course* may be to momentarily luff up to head-to-wind (def. *Proper Course*).
- Yellow must *keep clear* of Blue (rule 11), but while Blue is changing course, she must give Yellow *room* to do so (rule 16).



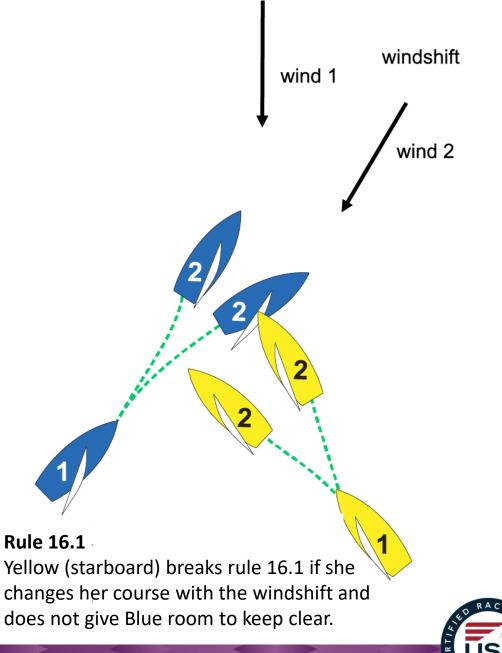
Windward Legs

Rule 10: Port must keep clear.

Rule 16.1: Protects the *keep clear* boat from the right-of-way boat's unpredictable or last-second changes of course, which would prevent *port* from *keeping clear*.

Possible conclusions:

- Port kept clear
- Port did not keep clear
- *Starboard* did not give *room* while changing course...





Windward Legs

So how close is too close?

- On a two-lane road, when wanting to pass, it depends...
 - Are you driving a race car or a tractor?
 - What are you passing?
 - What's coming in the opposite direction?







Windward Legs

So how close is too close?

- In sailboat racing it also depends on...
 - Distance between boats
 - Speed of boats
 - Size, maneuverability of boats
 - Visibility between boats
 - Angle of convergence
- These are the key facts needed to reach a conclusion.

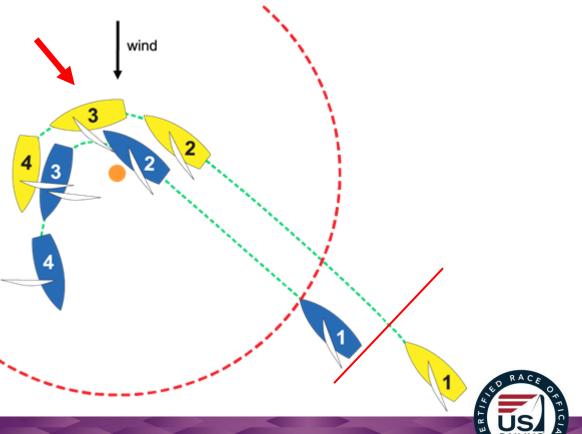






Not overlapped at the zone (3 hull lengths)

- Yellow must give Blue *mark-room*, which includes *room* for Blue to bear away to the course needed to begin sailing the next leg (def. *mark-room*).
- Rule 18 applies until Blue either has been given *mark-room*, passes head to wind, or leaves the *zone*.



Rule 18.3 – Tacking When Approaching a *Mark* to be left to *Port*

- Blue and Orange (*port*) pass head to wind from *port* to *starboard* in the *zone* and are then *fetching* the *mark*.
- Yellow and Green (*starboard*) have been sailing on *starboard* since entering the *zone*.
- Blue and Orange break rule 18.3 by causing Yellow and Green to sail above close-hauled to avoid contact.

Rule 18.3 – Tacking When Approaching a *Mark* to be Left to *Port*.

In position 4, Orange luffs above close-hauled to clear the *mark*. As a result of her luff, Green sails above close-hauled to avoid Orange. Orange breaks rule 18.3.

> Rule 11 – Same Tack, *Overlapped* Orange is *leeward* boat.

Rule 13 - While Tacking

Orange passes head to wind and becomes subject to rule 13 until she reaches a close-hauled course.

Rule 10 – On Opposite Tacks



Rule 18.3 – Tacking When Approaching a *Mark* to be Left to *Port*.

- Blue passes head to wind from *port* to *starboard* in the *zone* and is then *fetching* the *mark*
- Yellow entered the *zone* on *starboard* and has remained on *starboard*.

Rule 18.3 applies; therefore rule 18.2 does not:

- Yellow becomes *overlapped* inside of Blue just prior to position 4.
- Blue must give *mark-room* to Yellow.



Starboard Rounding

Blue and Yellow are approaching the windward *mark* to be rounded to *starboard*. Blue, on *port*, is *fetching* the *mark*. Yellow, on *starboard*, tacks from *starboard* to *port clear ahead* of Blue (position 2) and gets down to close-hauled just prior to position 3. Blue luffs to avoid hitting Yellow's stern (position 3).

Who has right-of-way and what rules apply?

At position 1?

• Yellow (rule 10 – *starboard*)

At position 2?

 Blue (rule 13 – tacking) (rule 15 - acquiring RoW does not apply)

At position 3?

- Yellow (rule 12 *clear ahead*)
 - (rule 15 acquiring RoW)
 - (rule 18.3 –tacking in the *zone* does not apply at *starboard* roundings)



Starboard Rounding

Blue and Yellow are approaching the windward *mark* to be rounded to *starboard*. Blue, on *port*, is *fetching* the *mark*. Yellow, on *starboard*, tacks from *starboard* to *port clear ahead* of Blue (between positions 3 & 4) and gets down to close-hauled just after position 4. Blue starts to duck at position 3 and obtains an inside overlap at just before position 5.

Who has right-of-way and what rules apply?

At position 3?

- Yellow (rule 10 *starboard*)
 - (rule 16 changing course)

At position 4?

 Blue (rule 13 – tacking) (rule 15 – acquiring RoW does not apply)

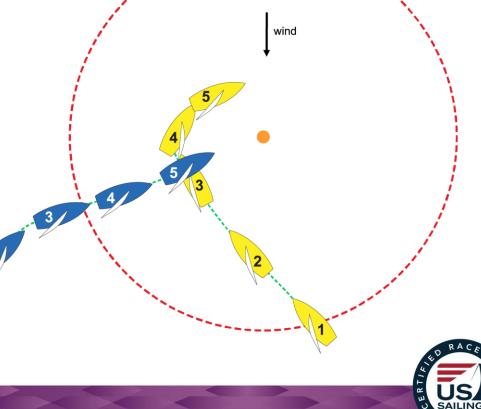
At position 5?

• Blue (rule 11 – *leeward*)

(rule 18.2(a) and (f) – *mark-room*)

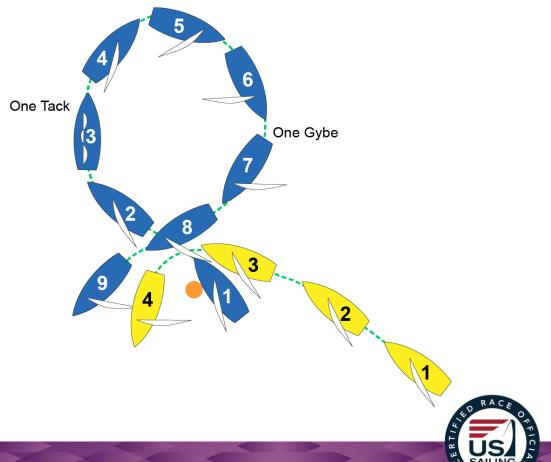
(rule 18.3 – tacking in the zone –

does not apply at starboard roundings)

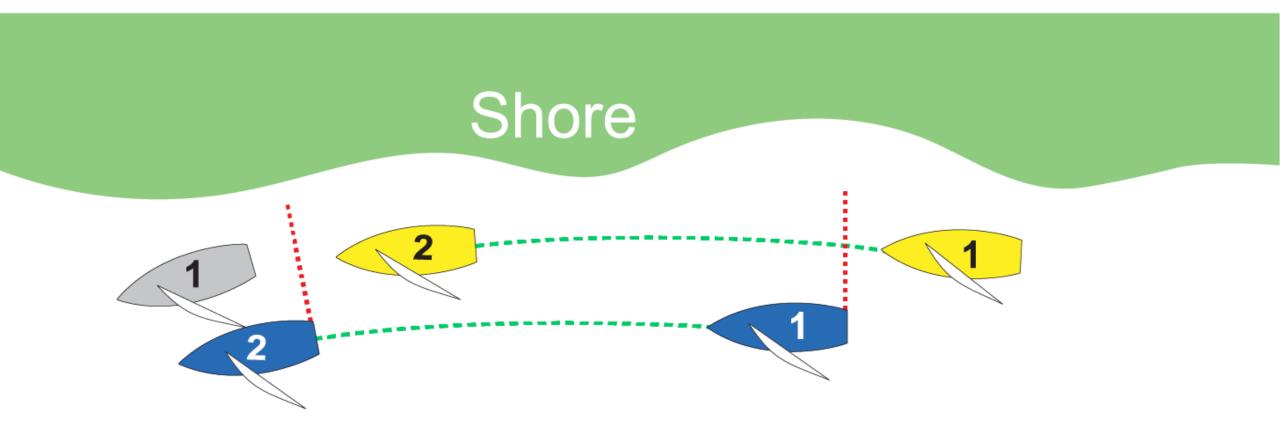


Rule 31 – Touching a *Mark*

- Rule 31 "While racing, a boat shall not touch...a mark that begins, bounds, or ends the leg
 of the course on which she is sailing..."
- **Rule 44.1** Blue may take a One-Turn Penalty for breaking rule 31.
- Rule 44.2 After getting well clear of other boats as soon as possible, a boat takes a penalty by making the required number of turns in the same direction, each turn including one tack and one gybe.
- **Rule 21.2** Blue must keep clear of other boats while doing her penalty turn.



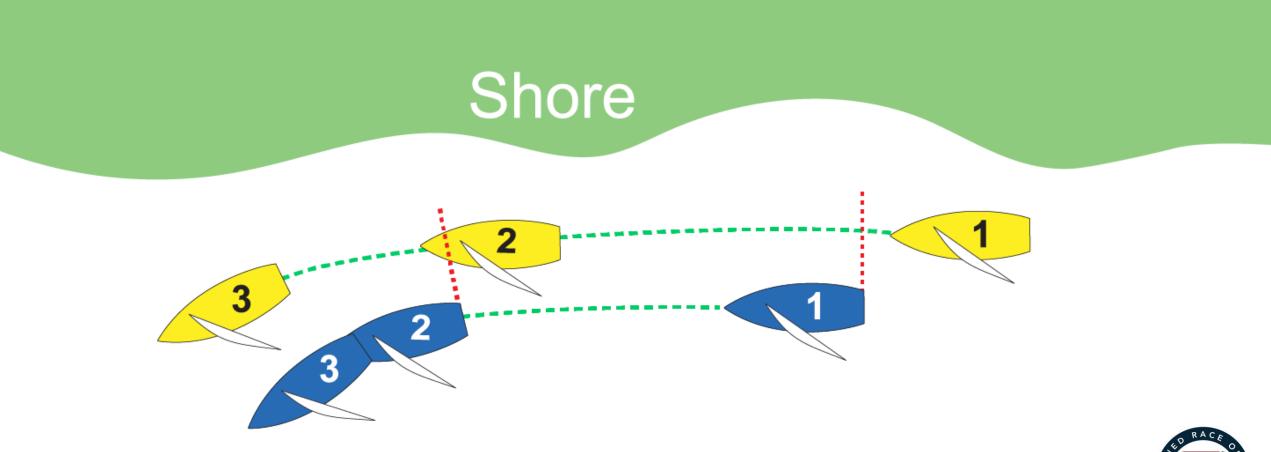
Rule 19.2 (c) Giving Room at a Continuing Obstruction





Around the Race Course

Rule 19.2 (c) Giving Room at a Continuing Obstruction





Around the Race Course

Rule 19.2 (c) Giving Room at a Continuing Obstruction

The shore is a continuing *obstruction*.

Both Blue and Yellow are on *starboard tack*.

Blue is *clear astern* and required to *keep clear* of Yellow. (rule 12)

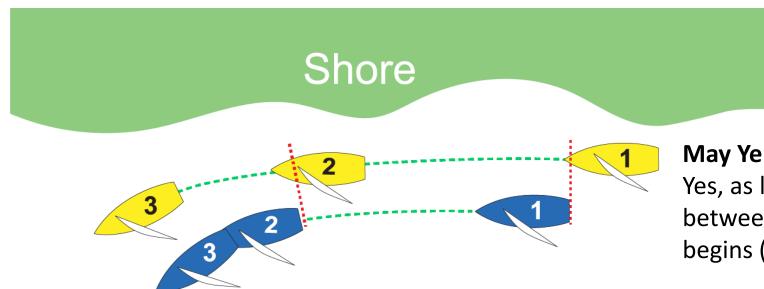
Blue wants to go between Yellow and the shore but at the moment Blue *overlaps* Yellow, if there is not *room* for her to pass between Yellow and the *obstruction*, she is not entitled to *room*. (rule 19.2 (c))

In this case Blue, with her boom out, is too wide to pass between the shore and Yellow-so she'd better not go in there.

Would the situation be different if Yellow were on *port* tack? Yes, rule 10 would apply.



Rule 19.2 (c) Giving Room at a Continuing Obstruction



May Yellow go between Blue & the shore? Yes, as long as there is *room* for her to pass between them at the moment the *overlap* begins (position 1).

Is Yellow entitled to room?

If Yellow is *overlapped* (position 2) and needs more *room* to pass a point of land or shoal (position 3), Blue must bear off to provide that *room*.



Rule 17 – On the Same *Tack*; *Proper Course*

How was the *overlap* established?

• Did the *leeward* boat become *overlapped* from *clear astern* within two of her hull lengths of the *windward* boat?

What is *proper course*?

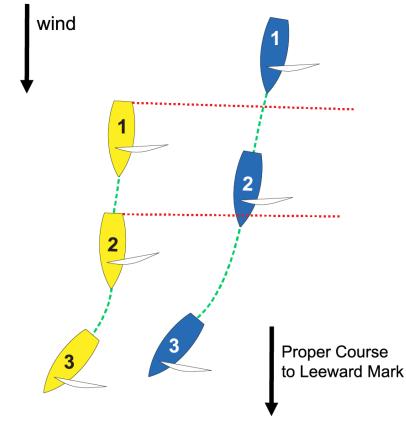
- A course a boat would choose in order to *sail the course* and *finish* as soon as possible in the absence of the other boats referred to in the rule using the term.
- A boat has no *proper course* before her starting signal.
- Different boats may have different *proper courses* at the same time.



 Blue became *overlapped* from *clear astern* and then luffed above her *proper course*. The intent was to make it difficult for Yellow to stay ahead.

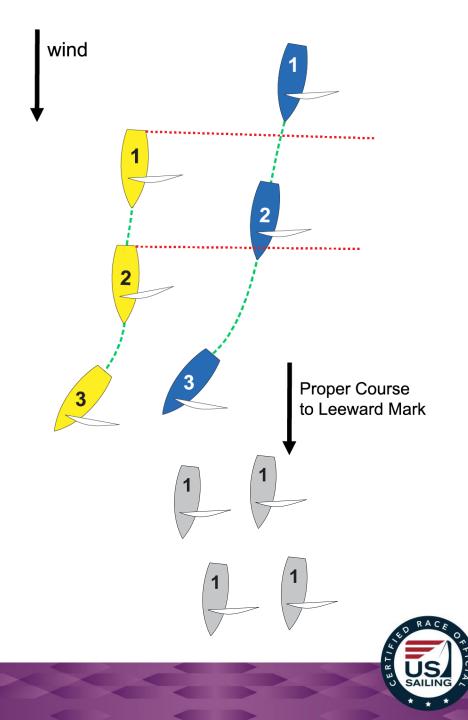
• In the absence of Yellow, Blue would not luff.

• Blue broke rule 17.

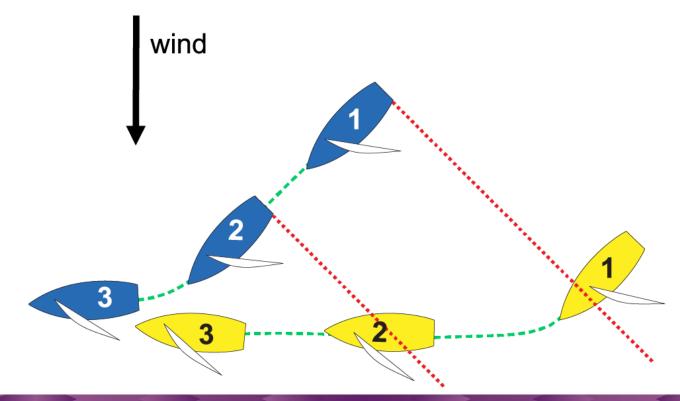




- Blue became *overlapped* from *clear astern* and then sailed high to go above the slower gray boats in front of her.
- In the absence of Yellow, Blue would still sail high of the gray boats.
- Because she would do this even in the absence of Yellow, it is a legitimate *proper course*.



- Yellow established an *overlap* to *leeward* while more than two hull lengths away from Blue.
- Yellow is not restricted by rule 17 and may sail up to head to wind.





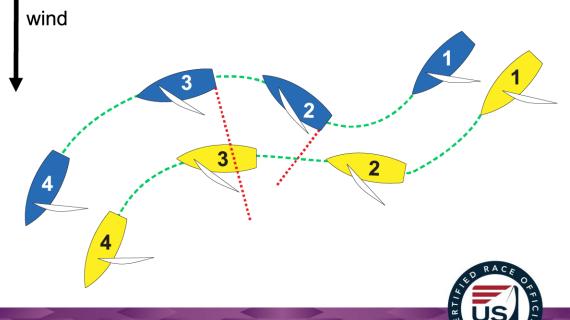
Around the Race Course

Position 1: Before reaching position 1 Blue had established an *overlap* to windward of Yellow (no rule 17 restriction).

Position 2: Blue luffs hard breaking the overlap.

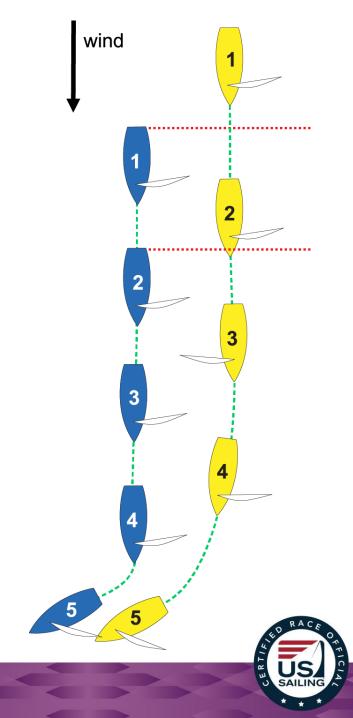
Position 3: Blue bears away causing the overlap to begin again. Yellow does not have to give Blue room to keep clear under rule 15 since she gained leeward right-of-way as a result of Blue's actions.

Position 4: Yellow must promptly bear away to sail her *proper course* because she obtained her *overlap* from *clear astern* of Blue.



Position 1: No overlap.

- Position 2: Yellow becomes *overlapped* to *leeward* of Blue from *clear astern* and within two hull lengths to *leeward* of Blue.
- Position 3: Yellow gybes to port. Blue and Yellow are still overlapped because both are >90° off the wind; however, rule 17 applies only while they remain on the same tack.
- Position 4: Yellow gybes back to *starboard*.
- Position 5: Yellow may luff because at Position 4 she did not become overlapped with Blue from clear astern, so she is not restricted by rule 17. However, rule 15 requires Yellow to initially give Blue room to keep clear. Then, as she changes course, Yellow must give Blue additional room to keep clear under rule 16.1.

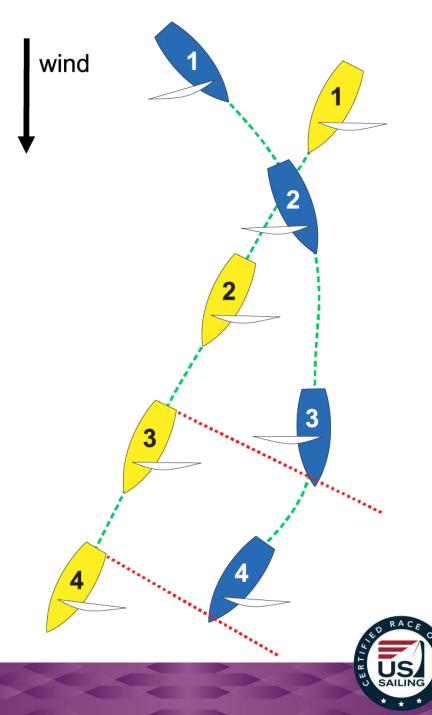


Between positions 1 and 2 Blue (*port*) passes *clear astern* of Yellow (*starboard*).

In position 3, Blue bears away creating an *overlap*. Because Blue & Yellow are both sailing > 90° off the wind, even though they are on opposite tacks they are *overlapped*.

In position 4, Blue gybes. As soon as her boom crosses centerline Blue & Yellow are immediately *overlapped* on the same tack.

Because Blue established her *overlap* from *clear astern* when the boats were on opposite tacks, rule 17 does not apply and Blue can luff to head to wind, but must give Yellow *room* to *keep clear*, under rules 15 and 16.1.



Yellow (*starboard*) is on the opposite *tack* and well behind Blue (*port*), but Yellow has an inside *overlap* when Blue enters the *zone*.



Around the Race Course

Giving Mark-Room and Keeping Clear

- Green is the inside *windward* boat.
- She does not have right-of-way (rule 11).
- Blue and Yellow must give Green space to sail to the *mark* when her *proper course* is to sail close to it, and then space to round the *mark* as necessary to sail the course. (rule 18.2(b) & def. *"mark-room"*)

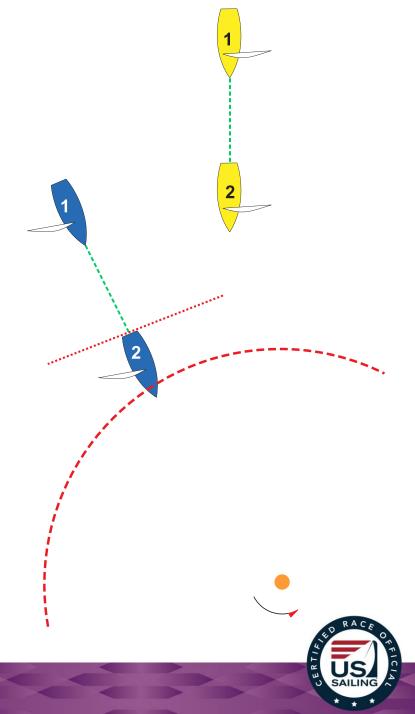


Giving Mark-Room and Keeping Clear

- Green is the inside *leeward* boat.
- She is the right-of-way boat (rule 11).
- Because Yellow is in-between Green and Blue, and overlapped with both, Green is overlapped with Blue (see def. *Clear Astern* and *Clear Ahead*; *Overlap*).
- Green and Yellow must gybe when it is their *proper course* to so do if the mark is not a gate mark (rule 18.4).



- **Position 1:** Yellow (*starboard*) is the right-of-way boat. (rule 10)
- Position 2: When Blue enters the *zone*, she is *clear ahead* of Yellow. Rule 18.2 (b) requires Yellow to give Blue *mark-room*.

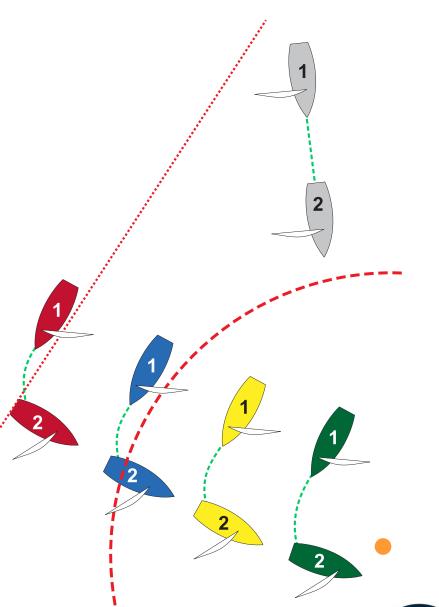


Under rule 18.4 "when an inside *overlapped* right-of-way boat must gybe at a *mark* to sail her **proper course**, until she gybes she shall sail no farther from the *mark* than needed to sail that course. ..."

- Yellow must gybe at the *mark*.
- Yellow may not luff away from the *mark* prior to gybing if that takes her farther from the *mark* than her *proper course* (rule 18.4).
- If this is a wing *mark* then gybing right at the *mark* might be Yellow's *proper course*.
- If this is a leeward *mark* then making a tactical rounding (swing wide-cut close) might be Yellow's *proper course*.
- If this was a gate *mark* rule 18.4 would not apply.

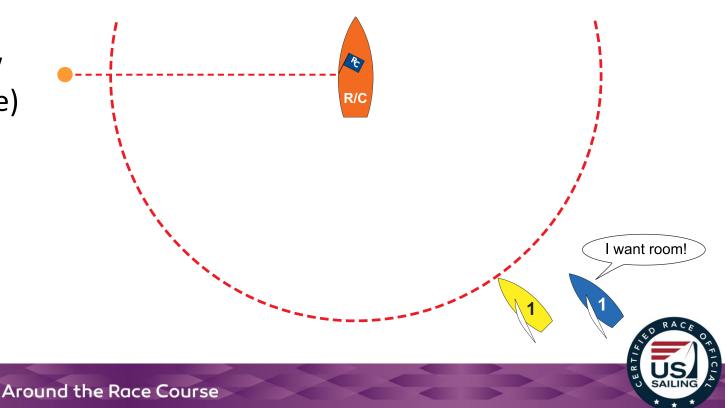


- The positions of Green, Yellow and Blue make it obvious that Red is outside the zone.
- At position 2 Gray is *overlapped* with Red. (def. "*overlap*")
- Gray and Red continue to be *overlapped* when the first of them reaches the *zone*.
- Red must give Gray *mark-room*. (rule 18.2(b) & def. "*mark-room*")





- The preamble to Section C of Part 2 turns Rule 18 off at a starting *mark*, but it does not turn it off at a finishing *mark*.
- Rule 18.1(a) turns rule 18 off at a windward *mark* (including a windward finishing *mark*) when the two boats are coming into the *mark* on opposite *tacks*.
- Rule 18.2(b) requires Yellow (outside) to give Blue (inside) *mark-room*.



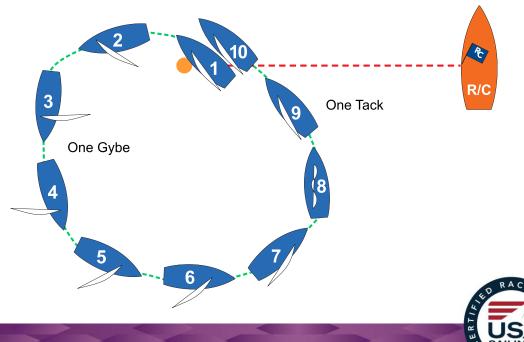
"A boat *finishes* when, after *starting*, and part of her hull crosses the finishing line from the course side. However, she has not *finished* if after crossing the finishing line she

- No longer racing (a) takes a penalty under rule 44.2 She finished beyond the vicinity of a mark and her transom cleared the line (b) corrects an error in *sailing the course* made at the line, or continues to *sail the course.*" (C) Finished Finished but still racing but still racing R/C A boat *finishes* when she breaks the plane of the finishing line. (Position 2 for both boats.) No longer racing She cleared the finish After *finishing* a boat must clear the line and marks finishing line and *marks*. She is still *racing* until she does so (def. *racing*).
- She may clear the line in either direction (rule 28.1).
- A boat clears the finishing line and **marks** when no part of her hull, crew or equipment is on the line, and no **mark** is influencing her choice of course. (Case 127) (Position 3 for Blue/Position 4 for Yellow)



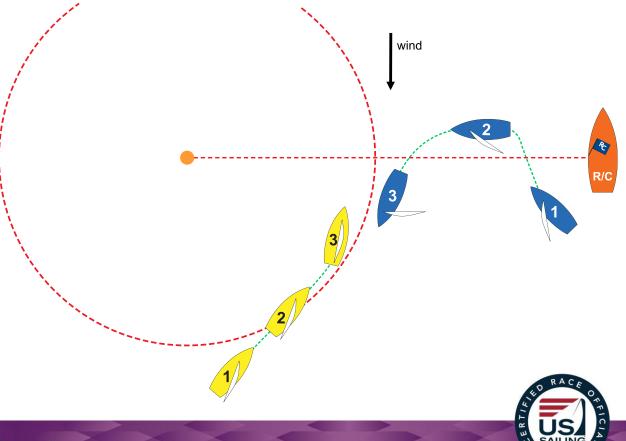
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- If a boat touches a finishing *mark* before clearing the finishing line, she must complete a One-Turn Penalty and then sail completely to the course side of the line before *finishing*.
- In this example, Blue completed her gybe (position 4) and completed her tack (position 9) then re-crossed the finishing line to *finish*.
- A boat can complete her One-Turn Penalty anywhere, but after completing it she must sail completely to the course side of the line and *finish*.



Rule 23.1 – "If reasonably possible, a boat not *racing* shall not interfere with a boat that is *racing*." At position 2 Blue has *finished* and is no longer *racing*. At position 3 she interferes with Yellow.

- Interference is adversely affecting a boat's forward motion or maneuverability.
- This applies both before and after *racing*.
- Be careful where you sail; watch your wind shadow and physical presence.
- The Preamble to Part 2 limits penalties against boats not *racing* to those under rule 14 when injury or serious damage occurs, or to those under rule 23.1.



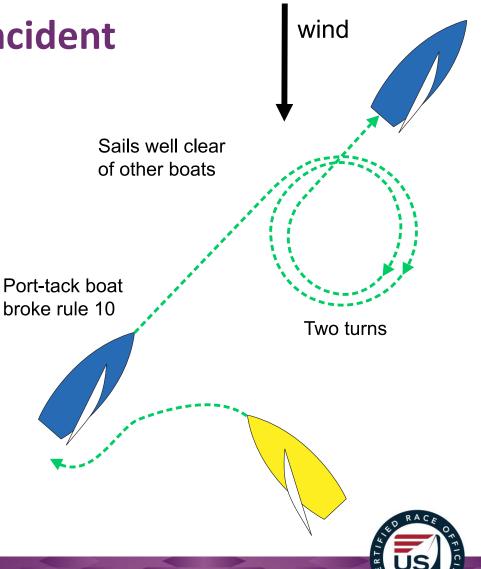
Penalties

Rule 44 Penalties at the Time of an Incident

"A boat may take a Two-Turns Penalty when she may have broken one or more rules of Part 2 in an incident while *racing*. ... However, ...

(b) if the boat caused injury or serious damage, or despite taking a penalty, she gained a significant advantage in the race or series her penalty is to retire." (rule 44.1)

"After getting well clear of other boats as soon after the incident as possible, . . ." (rule 44.2)





to the US Sailing Judges Committee for creating this presentation!



Around the Race Course